

**DANA-FARBER / HARVARD CANCER CENTER
STANDARD OPERATING PROCEDURES FOR CLINICAL RESEARCH**

TITLE: Documenting Study-Specific Training

SOP #: ET-203

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**Applicable Regulations
& Guidelines:**

21 CFR 312.53 Selecting Investigators and Monitors
Sections 4.1, 4.2 International Conference on Harmonization; Good Clinical Practice:
Consolidated Guideline, May 1997

Other References: Delegation of Responsibility and Study Training Log (template)

Responsible Personnel: DF/HCC Principal Investigator (PI) or study staff designee

Policy Statement: The PI or study staff designee is responsible for ensuring training on study-specific tasks and documentation of this training.

Procedure:

- 1) The PI or study staff designee will provide study-specific training for research protocols **as appropriate**.
- 2) Training includes, but is not limited to:
 - Initial training delivered at the site initiation visit
 - Consenting process
 - Ongoing training for modifications to study procedures
 - Training of new or replacement staff added after the site initiation visit
 - Study staff of all protocols utilizing electronic data capture (eDC) through the QACT must have training in Phase Forward “Inform” conducted by the QACT office.
- 3) The method to document study-specific training will vary according to the mechanism provided by the sponsor.
 - For industry sponsored studies, use the document(s) provided by the company.
 - For cooperative group or PI-initiated studies there is no document provided by the sponsor. The *Delegation of Responsibility and Study Training Log* template must be utilized. It is located on the DF/HCC Clinical Research Operations website (<http://www.dfhcc.harvard.edu/clinical-research-support/clinical-research-operations-cro/>).

Original Approval Date: CLINPOC 6/07/07

Revision Dates:

Effective Date: 7/07/07